

CEEQA Special Report



WHAT NEXT?!

(See Page 10)

Awards • Real Estate • Thought-Leaders • Entertainment

WARSAW
BUSINESS JOURNAL

PANATT 20 NI

In the game since 2005



20 years of making every shot count!
Celebrate on 20.panattonieurope.com



RUBBING SHOULDERS WITH EXCELLENCE

Why the chess theme?

Firstly, it's easy to understand that the pursuit of excellence in any field deserves recognition and respect. And if there's any value to be gained in an industry awards like CEEQA, it is to recognise and pay respect to the excellence in performance and achievement in business. Achieving industry shaping excellence in real estate development and investment in the Central & Eastern Europe marketplace has its challenges as well as rewards, providing good reason to acknowledge and celebrate quality when we see it.



This is what the CEEQA Gala is about. For more than 20 years presenting the views of experienced and successful practitioners in the marketplace—recognising and paying respect to excellence, and ultimately, showcasing it to improve the attractiveness of our market to the global investment arena.

The pursuit of excellence, therefore, is one reason to align our stars with chess. A motivational paradigm.

Another reason is to highlight the popular synergy between chess and business, is the importance of planning, strategy and tactics to achieve our goals. How many B2B adverts have you seen over the years presenting a chess board with headlines like "Your next move," or "The best move," or "Check mate"? I've often thought this might make a great name for a dating agency.



Another reason, perhaps above all, is for the sheer privilege of encountering and rubbing shoulders with two outstanding exponents of the game, the two greatest of all time male and female chess players in history. To have them sharing the stage at the same time is a very rare privilege indeed.

That's why the chess theme. It's both an inspiration and a paradigmatic symbol of the work, vision, and value of aiming high—and getting there.

Spoiler alert: the awards remain the centrepiece of the occasion.

Second spoiler alert: the usual heady, high-calibre mix of world-class dining, production, and entertainment awaits gala guests once again this year. Just wait until you see the band—recent CEEQA guest stars have included the likes of Morcheeba, Atomic Kitten, M People, Boomtown Rats, and Macy Gray. CEEQA has a reputation to uphold. ➤

The Unit

Office Building
Warsaw, Poland



Helaba | 

INTRODUCTION

KASPAROV V POLGAR

These two greats of the game of chess will provide this year's CEEQA gala guests with some fun as well as some thoughtful instruction about the world today. Perhaps including a blitz assessment of strategy and tactics employed by humankind in its mission to save the planet or risk extinction—or, in the shorter term, prevent a third world war.

They also have history.

KASPAROV THE BEAST OF BAKU

Born in Baku, Azerbaijan, Kasparov rose to prominence in the Soviet Union, becoming World Champion at the age of 22—a title he held for a record fifteen consecutive years. He was also the world's number-one-rated chess player for a record 21 consecutive years. Since retiring from chess in 2005, Kasparov has lived in New York, devoting his time to writing and politics. He was an early proponent of AI and is a vocal critic of the current Russian leadership and the Ukraine war. He is widely hailed as the greatest chess player of all time.

POLGAR THE HUNGARY LIONESSE

Judit Polgar, born in Budapest, Hungary, is universally regarded as the greatest female chess player in history. She became a grandmaster at the age of 15—then the youngest ever, male or female—breaking the legendary Bobby Fischer's record. Playing primarily in open (men's) tournaments, she rose to become the eighth-ranked player in the world, achieving numerous tournament victories and famously defeating Kasparov in 2002. Since retiring in 2014, Polgar has successfully championed the inclusion of chess in Hungary's national curriculum and founded the Judit Polgar Global Chess Festival. She has been awarded the Commander's Cross with Star of the Hungarian Order of Merit, one of the nation's highest honors.

Welcome to the CEEQA Gala.

Sincerely,
Richard Hallward & the CEEQA Team

CEEQA GALA 2025
MAY 21ST



THERE'S ONLY ONE GALA
BOOK NOW!

 Logistics Portfolio Poland € 155,000,000 	 Residential Portfolio Poland € 120,000,000 	 Varso Place Office Poland € 475,000,000 	 Residential Portfolio Poland PLN 230,000,000 
 Churchill Square Office Czech Republic € 105,300,000 	 Dock 1-V Office Czech Republic € 190,000,000 	 Logistics Portfolio Poland € 129,000,000 	 The Flow Building Mixed Use Czech Republic € 84,000,000 

Higher returns through bespoke solutions.

As your partner in national and international markets in real estate business, we are the experts for your bespoke financing solutions, we give your project the drive it needs to succeed – competently, reliably and over the long-term.

Values with impact.



PENTA REAL ESTATE | **KAPRAIN** REAL ESTATE
www.victoria-palace.cz

We are Generali Real Estate, a member of the Generali Group.

At Generali Real Estate, we breathe new life into historic gems across Europe. We combine a deep respect for history with a responsible and sustainable approach that meets the high standards of the European Union.

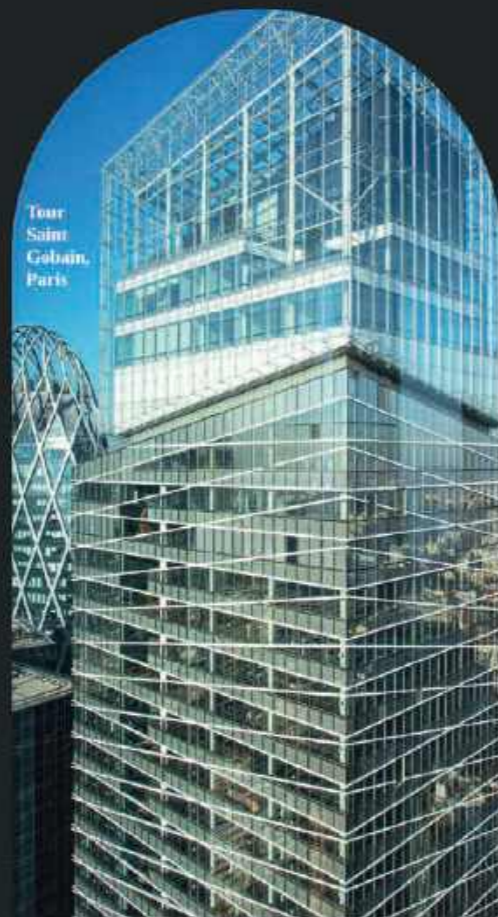
Our projects use cutting-edge technologies to reduce climate risks and increase the building efficiency, creating a harmony between history and modern innovations.

KOTVA

This cultural monument is being restored in collaboration with the original authors and heritage authorities.

Our goal is to restore this iconic building with respect to its historical value while transforming it into a desirable, world-class destination department store.

Join us as we shape the future.



Tour Saim Gobain, Paris

Kotva, Prague



Plac Malachowski, Warsaw

KOTVA by



JUDGING AND SHORT LIST



DECISION MAKERS: THE CEEQA JURY

The entries for the CEEQA Awards are judged by a group of the most experienced and influential operators across the CEE and SEE property markets.

The integrity of the CEEQA judging process, from selection of the jury to the final results, is vital to the unique esteem and market value in which the awards are held. Each year, a panel of judges is selected from senior management representatives of market-leading companies active in the sector who are charged with nominating candidates in 21 award categories, before inviting them to submit entry forms. The jury then assesses all the entries to decide on the short list and eventual winners through a rigorous procedure closely monitored by PWC.

SHORT LIST

Scan here to see the 2025 Short List



- | | |
|--|---|
| Andrii Brynzylo
CEO, ARGO Capital Property
Ukraine | Marcel Sedlak
Group CEO Asset Management,
HB Reavis |
| Arkadiusz Debski
Legal Counsel, First European
Title Insurance Company | Marcin Tadeusz Ochyra
President of the Management
Board, SATOIA |
| Arvydas Avulis
Chairman & Owner, UAB Hanner | Marek Jakubiak
Director, Head of Real Estate
CEE, DWS |
| Charles Taylor
MRICS, CEO Poland, Knight
Frank | Mark Rea
MRICS, Managing Partner,
Sentient |
| Daniel Odor
MRICS, Partner, CEE, Taylor-
Wessing | Martin Erbe
Head of International Real Estate
Finance Continental Europe,
Helaba |
| David F. Dixon
Partner, Real Estate, Dentons | Monika Wozniak-Zawiola
Country Manager Poland, Bopro |
| Doron Klein
Deputy CEO, CEO Romania &
Czechia, AFI Europe | Nicholas Hill
Chairman of the Board, Julius
Meinl Living |
| Ganna Koryagina
CEO Ukraine, International Leas-
ing Director, Nhood | Paul Kusmierz
Founder & CEO, Master Manage-
ment Group (MMG) |
| Horatiu Florescu
Chairman & CEO Romania, Hun-
gary, Bulgaria, Greece, Serbia,
Knight Frank | Peter Morris
Owner & Managing Director,
Gage Partners |
| Ivaylo Mishev
Director CEE, BLD | Peter Noack
Co-Founder, ZEITGEIST Asset
Management |
| Jacek Kostrzewski
Managing Director Poland,
Gleeds | Petr Panek
Partner, Head of Real Estate CEE
& M&A Czechia, White & Case |
| James Huckle
Founding Partner, Stage Capital | Philip Wood
International Transactions &
Asset Management Director,
Indotek Group |
| Jan Trybulski
CFA, Investment Director, Head
of Poland, Kajima Properties
Europe | Piotr Fijolek
Co-Managing Partner, Griffin
Capital Partners |
| Jasna Ahrer
Head of Hotels & Tourism, Erste
Group | Rafal Giersz
Director Poland, Chapman Taylor |
| Jonathan Hallett
MRICS, Head of CEE, Chairman
of Nordics, Cushman & Wakefield | Ramon Spoladore
Head of Central Eastern Europe
& Nordics, Generali Real Estate |
| Josef Malir
Managing Director, Business
Owner, Star Capital Finance | Robert Dobrzycki
FRICS, CEO & Co-Owner,
Panattoni Europe, UK, Middle
East & India |
| Kamil Kowa
MRICS, Managing Director
Poland, Savills | Stuart Jordan
CEO Central & Eastern Europe,
Savills |
| Karol Pilniewicz
Managing Partner, Futoreal
Investment Partners | Sven Von der Heyden
Chairman, Von der Heyden
Group & IBB Hotel Collection |
| Klara Stepankova
Partner, Co-Head of Real Estate,
Kinstellar | Szymon Ostrowski
Managing Director, Newport
Logistics Fund |
| Krzysztof Misiak
MRICS, Executive Partner, Head
of Poland, Cushman & Wakefield | Tom Lisiecki
CEO, TriGranit |
| Lukasz Komierowski
Founder, CEO, REDKOM Devel-
opment | Tomas Picha
Senior Director of Transac-
tions CEE, Invesco Real
Estate |
| Magdalena Szulc
MRICS, Managing Director,
Poland and Czechia, SEGRO | |



Remon Vos
CEO at CTP

EXCELLENCE IN SHEDS

Like many successful real estate developers in the CEE markets, Remon Vos was drawn to the opportunities emerging in Czechoslovakia in the mid-1990s while working in the manufacturing sector. He quickly discovered a shortage of modern storage facilities to meet his company's needs—so he decided to build one himself.

foundation for CTP. In 1998, he co-founded the company with a vision to develop high-quality, full-service business parks beyond Prague. CTP's first project, CTPark Humpolec, remains fully occupied today.

Thirty years on, CTP has grown into a dominant warehouse and logistics developer and investor in Europe, with over 13 million sqm under management across multiple markets in CEE and Western Europe, and a market capitalization of €7.24 billion.

His build-to-own strategy, centered on long-term client relationships, proved highly effective. With two-thirds of new leases coming from existing clients, CTP has grown organically and through strategic acquisitions—most notably expanding into Poland and Germany in 2022.

Now active in 10 markets and employing nearly 900 people, CTP is a market leader in six countries. Its ambitious goals include reaching €1 billion in rental income by 2027 and expanding to 30 million sqm of leasable area by 2030.

Remon's entrepreneurial journey began in Polná, Czech Republic, where his hands-on approach to solving a real estate gap laid the

Big Numbers

CEE	GLA (MILLION SQM)	LANDBANK (MILLION SQM)	LOCATIONS
#1	13.3	26.4	250+
COUNTRIES	UNDER CONSTRUCTION (MILLION SQM)	CLIENT RETENTION	CLIENTS
10	1.8	87%	~1,500



THE CHESSBOARD AND THE BEAR: UKRAINE'S FIGHT FOR RECONSTRUCTION

Ukraine's reconstruction faces war, corruption, and political uncertainty. Yet, resilient housing, industrial, and retail projects—backed by CEE solidarity and global partners—signal hope for recovery through sustainable, long-term investment and reform.

To win at business—or at a game of chess—one must master not only the pieces in play but also the board on which the game is played. Understanding the rules is essential: they ensure structure and fairness, enable strategy and planning, make progress measurable, and encourage skill and creativity. But rules alone aren't enough. Everyone must agree to those rules. It's neither fair nor in good taste to point behind someone yelling, "Look, UFO!"—and

then rearrange the pieces while they're distracted.

Now, imagine you're playing a game of chess but there's a big white, blue, and red bear nibbling at the edges of the board—swallowing it millimeter by millimeter. This is how Russia is playing the game. It doesn't matter how many HIMARS you launch at its head—it keeps on nibbling.

In chess, players expect the rules to be the same for everyone. In geopolitics, that's clearly not the case. It's a game that moves in

multiple directions at once, often unfolding over years, decades, or even centuries. The rules of the game feel optional. Ukraine's geopolitical situation is deeply rooted in its complex history.

So like in chess, successful real estate development begins with a solid opening. Understand the board, the pieces and the players. In other words, don't use the "Berlin Defense" unless it fits the situation. Long-term strategies and short-term tactics must be carefully prepared to set the stage for the best possible outcome: the reconstruction of Ukraine.

By the end of the game the big, bad bear will whimper and slink back to its cave in Siberia, and leave the board alone.

UKRAINE'S RECONSTRUCTION & THE ROLE OF CEE EXPERTISE

Member states of the CEE region are already helping, or preparing to help. Poland, already acts as a geographical gateway for resources entering Ukraine. Cities like Rzeszów, Lublin, and Przemyśl serve as key transport corridors, offering vital railway and road connectivity.

The reconstruction of Ukraine provides CEE countries a way to contribute their expertise, drawing from their own post-communist transitions. The collaboration is not merely an opportunity, but a responsibility, given the shared historical experiences and regional ties.

In "Reconstructing Ukraine: Creating a Freer, More Prosperous and Secure Future," the RAND

Corporation emphasizes that integration with Western Europe benefited post-communist CEE countries both economically and institutionally, suggesting that similar strategies could aid Ukraine's reconstruction. We see this playing out in real time.

CEE's involvement in Ukraine's reconstruction should be viewed not just as a market opportunity, but as a responsibility grounded in regional solidarity and shared historical experience, if not regional security. Building long-term partnerships that prioritize sustainable development over short-term, profit-driven ventures offers a far more meaningful path for rebuilding a nation shaken by years of war. As highlighted by the Center for Strategic and International

CUSHMAN & WAKEFIELD

**THE BEST IDEAS ONLY BECOME
ADVICE WHEN YOU HAVE THE
ABILITY TO BRING THEM TO LIFE**

Better never settles

Studies (CSIS), political alignment—especially Ukraine’s accelerated EU accession and democratic reform—will be critical to ensuring reconstruction efforts are inclusive, resilient, and future-proof.

The investments are happening. A recent KPMG report on the German-CEE business outlook, stated that “Almost every second company is considering investing in Ukraine in 2025.” One in five companies surveyed (21%) are ready to invest in the Ukrainian market. Almost half those surveyed considered investing in Ukraine in the next twelve months. Interestingly, only 18% want a peace deal before they invest.

Where are the greatest needs?

The ongoing conflict in Ukraine has profoundly impacted its real estate sector, leading to significant needs in residential, industrial, and commercial development. Andrey Brynzylo, CEO of Argo Capital, stated, “It’s less about the sector and more about the region. The closer a region is to the frontline, the more support it needs. Damage and destruction are severe across all sectors; however, the residential sector has suffered the most in terms of volume.”

According to NAI Ukraine & Urban Experts’ Vitalii Boiko, the primary focus for Ukraine now is on restoring all key sectors: residential, industrial, and warehouse/logistics. The housing “demand exceeds supply in some areas by 5–15 times.” The warehouse sector, already undersupplied pre-war, now plays a crucial role in reconstruction, while retail real estate is recovering, with 2024 turnover up 18% (UAH) and 3% (USD). Industrial development is backed by the government via grants and programs, especially for industrial parks, though slow commissioning and low investor

interest remain challenges. Global firms like Unilever, Peikko, InTiCa Systems, and Kronospan have begun investing in Ukrainian production facilities.

RESIDENTIAL DEVELOPMENT AMIDST DISPLACEMENT CRISIS

According to data provided by Ganna Koryagina, CEO of Nhood Ukraine and the Kyiv School of Economics, Ukraine’s residential sector has suffered significant damage since the beginning of 2024, with over \$55 billion in direct losses.



A RECENT KPMG REPORT ON THE GERMAN-CEE BUSINESS OUTLOOK, STATED THAT “ALMOST EVERY SECOND COMPANY IS CONSIDERING INVESTING IN UKRAINE IN 2025

More than 89 million square meters of housing—8.6% of the total stock—have been damaged or destroyed, affecting around 250,000 buildings. In response, the government launched several support initiatives, including eVidnovlennia, a compensation program introduced in May 2023 to help citizens rebuild or repair war-damaged homes.

Residential developers in Ukraine are prioritizing comprehensive reconstruction that not only restores what was lost but also raises living

standards. In Irpin, the German government is funding the redevelopment of war-damaged residential buildings with enhanced designs that include an additional ground floor for social infrastructure, such as a kindergarten. The buildings will also meet modern energy efficiency and accessibility standards. The project, led by the International Organization for Migration (IOM), sets a strong precedent for inclusive and sustainable recovery.

In March 2025, Dragon Capital and Viking Development launched the Viking Gardens complex near Lviv. The project will offer 1,200 apartments with amenities like a gym, botanical garden, mini-cinema, and underground parking that doubles as a bomb shelter—reflecting current wartime needs.

According to Vitalii Boiko, housing recovery is progressing through major international initiatives. The World Bank’s HOPE Project has allocated \$232 million for urgent repairs of partially damaged buildings. UNDP, with \$18 million from UNITED24, is restoring 18 apartment buildings in the Kyiv region with a focus on energy efficiency and modern design. In Hostomel, French firm Neo-Eco is using recycled materials to build 450 eco-friendly apartments based on the 15-minute city model.

RETAIL AND COMMERCIAL REAL ESTATE RECOVERY

The commercial real estate sector in Ukraine is steadily recovering, particularly in retail. Reuters reports that Inditex, parent company of Zara, announced plans to reopen 50 of its 80+ Ukrainian stores, starting with 20—including three Zara outlets in Kyiv shopping centers—in early April 2024. This signals a positive shift to-

AFI Timișoara

- Located in the heart of the city, near Timișoara’s old center and accessible from all public areas
- 5 A Class office buildings, totalling 48,000 sqm GLA
- Floor plate of 1,200–1,500 sqm GLA
- Tailored made A Class office spaces & high technical specifications
- Over 750 underground & exterior parking places, bicycle racks & charging stations for electric cars
- Sky Bar restaurant with panoramic view over the city
- LEED Gold green certification
- WELL Health & Safety certification
- GPS Ionization air purification system against viruses
- AFI CLUB fidelity program: discounts to restaurants & services

www.afieurope.ro | leasing@afipart.ro | +40 21 412 02 20

Outstanding projects. Outstanding financing.

With a high level of expertise across all functions of the commercial real estate financing process, a cross-border approach and close cooperation with financing partners, pbb realises complex commercial financings. With a powerful team, we are your partner for real estate investments and real estate developments.

Real estate finance as unique as your real estate project.

pfandbriefbank.com

The leading independent construction and property consultancy operating in CEE and SEE

Project Management | Cost Management
 Technical Due Diligence | Development Monitoring
 Quality Control | Health & Safety | Sustainability

For further information contact m.ada@sentient.ro or m.schauch@sentient.ro - www.sentient.ro

Real Estate Is All About Building. Trust.

Your banking partner for Commercial Real Estate Finance in Central- and Eastern Europe.

#believeinyourself

www.erstegroup.com/cre

Winner CEEQA Award 2024 Lender of the Year

ward revitalizing retail and restoring consumer confidence.

Despite ongoing challenges, Kyiv's retail real estate market posted a 13% year-on-year turnover increase in late 2024, reflecting growing consumer activity, according to Ukraine Business News.

Commercial projects, according to Ganna Koryagina, CEO at Nhood Ukraine, are largely being rebuilt at the expense of businesses themselves, demonstrating resilience and quality. Notable examples include Retroville (Kyiv), Riviera (Odessa), and Nikolsky (Kharkiv), all completed swiftly and at a high standard. In Kharkiv, the relocation of stores, like Jysk, to underground parking, exemplifies adaptive and resilient planning.

Dragon Capital continues to advance industrial development with

the M10 Lviv Industrial Park. Phase one, as outlined on dragon-capital.com, was commissioned in early 2024, with backing from international partners, including a \$5.5 million investment from the EBRD and \$9.2 million in military risk insurance from MIGA.

The EBRD and IFC are investing \$435 million into the merger of Lifecell and Datagroup-Volia, forming Ukraine's second-largest telecom operator to enhance network speed, coverage, and resilience. Meanwhile, the iconic Hotel Ukraine in Kyiv was sold for \$61 million, according to Euromaiden Press, with proceeds supporting the war effort. The sale was part of Ukraine's broader privatization efforts to support the nation's economy and defense amid ongoing conflict.

OBSTACLES: SECURITY & CORRUPTION

According to Ganna Koryagina, investors face several major security risks in the region, primarily due to the ongoing conflict. These include physical damage to infrastructure, instability in occupied or conflict-adjacent areas, and heightened cybersecurity threats. Broader geopolitical instability adds uncertainty to the political and economic landscape, while supply chain disruptions further threaten project timelines and viability.

The "unknown unknowns," in the Ukraine conflict include the actions of leaders in Ukraine, Russia, the U.S., and broader geopolitical forces influencing peace efforts. It doesn't help that the Russian leader clings to fanciful historical narratives and

seems intent on "Making Russia Great Again"—perhaps by reassembling the USSR like the T-1000 from Terminator 2. Meanwhile, the American leader continues to disregard the standard geopolitical playbook in search of "deals" and benefits to American businesses.

The U.S. president's interest in Ukraine's mineral resources, based on questionable Soviet-era surveys, offers little hope for a swift resolution, and is indicative of the president's transactional style. With Putin's conditional support and Zelensky's rejection of certain terms, negotiations remain highly complex and uncertain.

CORRUPTION CHALLENGES:

Corruption remains a significant barrier to investment in Ukraine, according to Kohn, Kohn & Colapinto, dating back to the collapse of the Soviet Union in 1991. Transparency International's Corruption Perceptions Index scores Ukraine at 33 out of 100, placing it alongside countries like Serbia and Brazil. This perception of corruption hampers economic growth and deters potential investors.

COMPARATIVE INSIGHTS FROM SOUTHEAST EUROPE

Countries like Romania, Bulgaria, and Serbia have faced similar post-transition challenges but have made notable progress in improving their investment climates. In Romania, a 2024 EY survey revealed that 67% of investors expect the country's attractiveness to grow over the next three years, with 72% citing access to non-reimbursable financing as a key incentive. Meanwhile, the U.S. Department of State's 2024 Investment Climate Statement noted that Serbia has achieved modest improvements in its investment environment, supported by macroeconomic reforms and increased financial stability. These examples illustrate how, with targeted reforms and strong international backing, Ukraine can enhance its own investment climate by addressing persistent security risks and tackling corruption.

The Ukraine conflict is a nightmare of a chess game being played for survival, and with no end in sight. The conflict is as author Owen Mathews puts it, "the bloody final act of the collapse of the Soviet Union." The Russian bear is still hungry, still resilient. But demographics and history are not on its side. There remain ripples of hope:

"Each time a man stands up for an ideal, or acts to improve the lot of others, or strikes out against injustice, he sends forth a tiny ripple of hope, and crossing each other from a million different centers of energy and daring those ripples build a current which can sweep down the mightiest walls of oppression and resistance."

–Robert F. Kennedy

Trusted Partners.

White & Case is proud to support the 2025 CEEQA. Our M&A and Real Estate practices help clients navigate their most complex challenges in Central & Eastern Europe and across the globe.

whitecase.com


WHITE & CASE

Real Estate Intelligence for Central Europe

thePrime theprime.cz

POLAND A.M.
Morning News Digest

Get a Polish business news briefing in English delivered to your inbox each weekday before 9:00



Scan code & Sign up now for a no-obligation 2-week trial

WARSAW BUSINESS JOURNAL

Green Street News

Editions

- Australia
- UK & Ireland
- Europe
- Canada
- United States

Real Estate News that Gives a Real Advantage.

Join 1,200+ commercial real estate firms already receiving our market-moving daily bulletins, weekly roundups, and breaking news alerts.

Get in touch and learn more today.

As the world changes, so must we

As a globally recognised professional body, everything we do is designed to effect positive change in the built and natural environments. Our work with others provides a foundation for confident markets, pioneers better places to live and work and is a force for positive social impact.

To find out more, contact Anna Oresik on aorosik@rics.org



CEEQA
Central & Eastern European Real Estate Quality Awards

Recognising excellence

21 MAY 2025
CEE & SEE REAL ESTATE INDUSTRY AWARDS GALA
WARSAW

SPECIAL GUESTS
GARRY KASPAROV & JUDIT POLGAR
NOT THE ROLLING STONES

ELITE PARTNERS

PANATT20NI | Helaba | KOTVA GENERAL REAL ESTATE

PREMIUM PARTNERS

ctp | CUSHMAN & WAKEFIELD | Green Street News

INTERNATIONAL MEDIA PARTNER

SPONSORS

pbb DEUTSCHE FINANZREWEFORM | AFI EUROPE | REGIONAL MEDIA PARTNERS

PENTA REAL ESTATE | ERSTE | BUSINESS JOURNAL

sentient | WHITE & CASE | thePrime

AMBASSADORS

REASSURANCE | redkom | INDUSTRY PARTNER

AXIIMMO | INVESTIKA | hbreavis | RICS

GALA PARTNERS

HOTEL BAVARIA | MIELZYŃSKI | Mout Heinessy | BELVEDERE CATERING

CEEQA.COM